

# FUNDHOUSE

investment clarity

Please complete and send to us at: [payments@fundhouse.co.za](mailto:payments@fundhouse.co.za)

## BANK DEBIT ORDER INSTRUCTION

Name (Debtor) : \_\_\_\_\_ Date : \_\_\_\_\_  
Address : \_\_\_\_\_ Debit Amount : R625 (excl. VAT)  
\_\_\_\_\_ Debit Order Commencement Date : \_\_\_\_\_  
\_\_\_\_\_ Abbreviated name as it will appear on your statement: FUNDHOUSE  
Contact No : \_\_\_\_\_

Dear Sir/Madam

The details of my/our account are as follows:

BANK : \_\_\_\_\_  
BRANCH / TOWN : \_\_\_\_\_  
BRANCH NO. : \_\_\_\_\_  
ACCOUNT NAME. : \_\_\_\_\_  
ACCOUNT NO. : \_\_\_\_\_  
TYPE OF A/C : \_\_\_\_\_

This signed Authority and Mandate refers to our contract as dated as on signature hereof ("the Agreement"). I / We hereby authorise you to issue and deliver payment instructions to the bank for collection against my / our abovementioned account at my / our above mentioned bank (or any other bank or branch to which I / We may transfer my / our account) on condition that the sum of such payment instructions will never exceed my / our obligations as agreed to in the Agreement, and commencing on the commencement date and continuing until this Authority and Mandate is terminated by me / us by giving you notice in writing of no less than 20 ordinary working days, and sent by prepaid registered post or delivered to your address indicated above.

The individual payment instructions so authorised to be issued must be issued and delivered as follows

- I. On the first day ("payment day") of each and every month commencing on \_\_\_\_\_. In the event that the payment day falls on a Saturday, Sunday or recognized South African public holiday, the payment day will automatically be the very next ordinary business day. Further, if there are insufficient funds in the nominated account to meet the obligation, you are entitled to track my account and re-present the instruction for payment as soon as sufficient funds are available in my account;
- II. Monthly; on or after the dates when the obligation in terms of the Agreement is due and the amount of each individual payment instruction may not be more or less than the obligation due;

I / We understand that the withdrawals hereby authorised will be processed through a computerized system provided by the South African Banks and I also understand that details of each withdrawal will be printed on my bank statement. Each transaction will contain a number, which must be included in the said payment instruction and if provided to you should enable you to identify the Agreement. A payment reference is added to this form before the issuing of any payment instruction. I / We shall not be entitled to any refund of amounts which you have withdrawn while this authority was in force, if such amounts were legally owing to you.

Fundhouse Adviser (Pty) Ltd

**t:** +27 (0)21 670 3340 **f:** +27 (0)21 422 1117 **e:** [adviser@fundhouse.co.za](mailto:adviser@fundhouse.co.za) **w:** [www.fundhouse.co.za](http://www.fundhouse.co.za)

Registration number: 2012/068696/07 . Vat number: 4650263090

Directors: Peter Foster CFA, Ian Jones (FIA)  
5th Floor MontClare Place . Cnr Campground and Main Road . Claremont . 7708  
Fundhouse Investment Advisors (Pty) Ltd is a licenced FSP (43960)

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## MANDATE

I / We acknowledge that all payment instructions issued by you shall be treated by my/our above mentioned bank as if the instructions had been issued by me/us personally.

I/We provide consent for all personal information provided to Fundhouse to be used for the purpose of performing the duties relating to the mandate as permitted by the Protection of Personal Information Act of 2013. The Client's personal information will be processed and protected in accordance with Privacy Notice published on <https://www.fundhouse.co.za>

## CANCELLATION

I / We agree that although this Authority and Mandate may be cancelled by me / us, such cancellation will not cancel the Agreement. I / We shall not be entitled to any refund of amounts which you have withdrawn while this authority was in force, if such amounts were legally owing to you.

## ASSIGNMENT

I / We acknowledge that this Authority and Mandate has been ceded to Netcash (Pty) Ltd as per your agreement with Netcash (Pty) Ltd, but in the absence of such assignment of the Agreement, this Authority and Mandate will be null and void.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

\_\_\_\_\_  
SIGNATURE AS USED FOR SIGNING CHEQUES OR CREDIT CARD VOUCHERS

Assisted by:

FOR OFFICE USE

AGREEMENT REFERENCE NUMBER

This Agreement reference number is: \_\_\_\_\_

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